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## **WING HING INTERNATIONAL (HOLDINGS) LIMITED**



*(incorporated in Bermuda with limited liability)*

**(Stock Code: 621)**

### **FIRST COMPLETION OF THE VERY SUBSTANTIAL ACQUISITION OF UP TO 86.966% OF TAUNG GOLD LIMITED**

The Board is pleased to announce that all the Conditions have been fulfilled and the First Completion took place on 8 September 2011. The Company allotted and issued 9,830,106,088 shares to the TG Sellers, Other TG Shareholders, GoldCom and Mandra on 8 September 2011.

Reference is made to the circular of Wing Hing International (Holdings) Limited (the “**Company**”) dated 28 July 2011 (the “**Circular**”) in relation to, among other things, the very substantial acquisition of up to 86.966% of Taung Gold Limited. Unless otherwise defined, capitalised terms used herein shall have the same meaning as defined in the Circular.

The board of directors (the “**Board**”) of the Company is pleased to announce that the Conditions have been fulfilled and the First Completion took place on 8 September 2011. The Company allotted and issued 9,830,106,088 shares to the TG Sellers, Other TG Shareholders, GoldCom and Mandra on 8 September 2011, representing approximately 4.18 times the existing issued share capital of the Company immediately before the First Completion and approximately 80.71% of the enlarged issued share capital of the Company immediately after the First Completion.

As at the First Completion, the Company is interested directly and indirectly in approximately 75.81% of the issued share capital of Taung Gold and Taung Gold will become a non-wholly owned subsidiary of the Company. The financial results and position of the Taung Group will be consolidated into the consolidated financial statements of the Company.

By order of the board of  
**Wing Hing International (Holdings) Limited**  
**Li Hok Yin**  
*Chairman*

Hong Kong, 8 September 2011

*As at the date of this announcement, the Board comprises six Directors. The Executive Directors are Mr. Li Hok Yin, Ms. Cheung Pak Sum and Mr. Shen Junchen. The Independent Non-executive Directors are Mr. Chui Man Lung, Everett, Mr. Hui Wah Tat, Anthony and Mr. Li Kam Chung.*